

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

	X	
<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	
MANAGEMENT BOARD FOR PUERTO RICO,	:	PROMESA
	:	Title III
	:	
as representative of	:	
	:	Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	

<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	
MANAGEMENT BOARD FOR PUERTO RICO,	:	PROMESA
	:	Title III
as representative of	:	
	:	Case No. 17-BK-3284 (LTS)
PUERTO RICO SALES TAX FINANCING	:	
CORPORATION,	:	
	:	
Debtor.	:	
-----	:	X

**INFORMATIVE MOTION OF BETTINA M. WHYTE, IN HER CAPACITY  
AS AGENT FOR THE PUERTO RICO SALES TAX FINANCING CORPORATION  
(COFINA), REGARDING APPEARANCE AT THE JANUARY 16, 2019 HEARING**

Pursuant to the Court's *Order Regarding Procedures for Attendance, Participation and Observation of January 16, 2019 Hearing Regarding (1) the 9019 Settlement Approval Motion,*

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

(2) *COFINA Plan of Adjustment Confirmation Motion*, and (3) *Dispute Regarding Section 19.5 of Plan* [Docket No. 4647, Case No. 17-03283], Bettina M. Whyte, in her capacity as the Court-appointed representative (“COFINA Agent”) for COFINA in the Commonwealth-COFINA Dispute, respectfully notifies the Court of her counsel’s attendance at the hearing on January 16, 2019. The COFINA Agent will be represented at the hearing by Matthew A. Feldman, Antonio Yanez, Jr. and Joseph G. Minias of Willkie Farr & Gallagher LLP, who will appear at the United States District Court for the District of Puerto Rico and will be available to the extent the Court has any questions for counsel to the COFINA Agent and may otherwise participate in the hearing. Mr. Feldman also intends to speak at the hearing in connection with confirmation of the *Third Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation (COFINA)* [Docket No. 4658, Case No. 17-03283]. In compliance with Local Civil Rule for the U.S. District Court for the District of Puerto Rico 83-A(f), local counsel for the COFINA Agent, Nilda M. Navarro-Cabrera, will attend the hearing at the United States District Court for the District of Puerto Rico.

Dated: January 11, 2019  
New York, New York

Respectfully submitted,

By: /s/ Nilda M. Navarro-Cabrer  
Nilda M. Navarro-Cabrer  
(USDC – PR No. 201212)  
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*Special Municipal Bankruptcy  
Counsel to the COFINA Agent*

Respectfully submitted,

By: /s/ Matthew A. Feldman  
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